



GIFTS OF SECURITIES

Thank you for your interest in donating securities to the Wellesley Scholarship Foundation. If your securities are held in a brokerage account, you can donate the shares electronically (otherwise known as DTC). The process is easy.

Please notify the WSF Treasurer (wsf1951.treasurer@gmail.com) in advance of your donation. Depending on the source of the donation (the broker), the name of the donor may not be included with the transfer instructions, which may delay the process. Therefore, filling out the form below will provide us with all the initial information required to ensure an efficient transfer:

First Name: _____

Last Name: _____

Telephone: _____

Email Address: _____

Street Address: _____

City, State, Zip Code: _____

Stock Information: _____

Name or Type of Stock: _____

Number of Shares: _____

Broker's Name: _____

You can then execute your donation by instructing your Broker to transfer the securities as follows:

Receiving Firm: TD Ameritrade Clearing Inc.
DTC Number: 0188
Account #: 931003639
Account Title: Wellesley Scholarship Foundation

Questions? Contact the WSF Treasurer (wsf1951.treasurer@gmail.com)